



315 W. Ponce de Leon Ave., Suite 600
Decatur, Georgia 30030

(404) 370-0696 (office)
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“MY” VA BENEFITS ACTION PLAN

To determine if I am or could be eligible for **VA pension with Aid and Attendance** income benefits, I need to know/do the following:

1. I have the original or a certified copy of the military Discharge papers (DD 214 or equivalent).

Yes No

2. If NO, I need to order the discharge papers from <http://vetrecs.archives.gov/>.

Date Ordered: _____

Date Received: _____

3. Was the term of service during a War Time Period?

Yes No

WWII	December 7, 1941 thru December 31, 1946
Korean War	June 27, 1950 thru January 31, 1955
Vietnam Era	August 5, 1964 thru May 7, 1975 (if serving anywhere) February 28, 1961 thru May 7, 1975 (if in the Country of Vietnam)
Persian Gulf	August 2, 1990 thru the present

4. Does veteran or widow need assistance with atleast 2 of the activities of daily living listed below?

Yes No

Dressing (includes reminders to dress and assistance with only specific articles of clothing);
Bathing (includes getting into/out of tub and providing stand-by assistance if a fall risk);
Eating (includes reminders to eat and special preparation to ensure the food can be eaten);
Toileting (includes getting up from toilet and assistance with incontinence);
Transferring (includes help in/out of bed or chair); and
Ambulating with the home or living area.

5. What is my MONTHLY household income (veteran and spouse or widow)? \$ _____



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6. Excluding personal residence and motor vehicles, what is the approximate value of all the assets owned by the veteran and spouse or widow?

\$ _____

7. Since October 18, 2018, has the veteran and spouse or widow made any transfers of assets for less than Fair Market Value?

Yes No

8. Would an EXTRA \$1,209.00 - \$2,230.00 per month in tax free income be helpful to me?

Yes No

9. If YES to answers 3, 4, and 8, then I NEED TO SCHEDULE AN appointment with an Elder Care Attorney who is **ACCREDITED** by the VA – **Shannon M. Pawley, J.D., LL.M. and accredited by the VA**, The Estate & Asset Protection Law Firm, **404-370-0696**.

Date Scheduled: _____

Date of Appointment: _____

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