



August 2025 - Monthly E-Zine

This month we will have our regularly scheduled weekly webinars every Thursday at 1pm EDT. These presentations can help you prepare and strategize for the protection of your estate and assets. And, as always, our ongoing blogs and articles will keep you up-to-date and well-informed about all of your estate and asset protection needs!

**CONTACT US FOR A FREE
STRATEGY SESSION HERE**



August 2025 Webinars

Our weekly webinar series continues with sessions every Thursday at 1pm. Register your seat now as space is limited.

See our schedule for the month below:



August 7, 2025 - 1:00 pm EDT

**Unlocking the Power of Trusts:
An Introduction to Trusts in Estate Planning**
[CLICK HERE TO REGISTER](#)



August 14, 2025 - 1:00 pm EDT

**Special Needs Trusts 101:
Key Estate Planning Strategies and
How to Avoid Common Pitfalls**
[CLICK HERE TO REGISTER](#)



August 21, 2025 - 1:00 pm EDT

**Probate: Exploring the
Good, the Bad, and the Ugly**
[CLICK HERE TO REGISTER](#)



August 28, 2025 - 1:00 pm EDT

**Advanced Trust Strategies:
Maximizing the Benefits of Trusts
in Estate Planning**
[CLICK HERE TO REGISTER](#)

FULL EVENT CALENDAR HERE

Blogs & Articles

Our regular blog post and monthly newsletters will keep you up-to-date and well-informed. Arm yourself with information and let us guide you through securing your hard-earned assets for your loved ones and their future.

Browse our most recent posts and articles below:



**Ask the expert: Is Long-Term
Care Expensive?**

[READ FULL POST HERE](#)



**Estate Planning with a Terminal
Diagnosis: How to Leave a Legacy
Without Leaving a Mess**

[READ FULL POST HERE](#)



Caregiving, Capacity, and Control: What Families Need to Know Now

[READ FULL POST HERE](#)



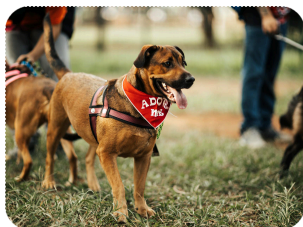
How to Choose the Right Agent or Trustee When Facing a Declining Diagnosis

[READ FULL POST HERE](#)



The Hidden Costs of Doing Nothing: How Delay Can Jeopardize Your Care and Legacy

[READ FULL POST HERE](#)



Adopting a Pet in Your Golden Years

[READ FULL POST HERE](#)



How to Conduct an Estate Inventory in 5 Steps

[READ FULL POST HERE](#)



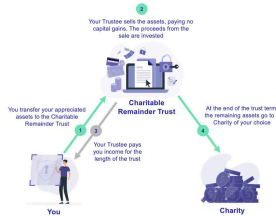
Why a Will Isn't Enough When Facing a Progressive Illness

[READ FULL POST HERE](#)



How Volunteering Can Add Joy & Purpose to Your Life

[READ FULL POST HERE](#)



The Benefits of a Charitable Remainder Trust for Tax Savings

[READ FULL POST HERE](#)



Understanding the Importance of Elder Law

[READ FULL POST HERE](#)

[ALL ARTICLES HERE](#)

[ALL BLOGS HERE](#)

Our Services

We offer a suite of services to help our clients with estate planning, asset protection, and other elder law issues.

- [Alzheimer's Care Planning](#)
- [Asset Protection Planning](#)
- [Estate Planning](#)
- [Medicaid Planning](#)
- [Special Needs Planning](#)
- [Veteran's Benefits Planning](#)

[VIEW ALL SERVICES](#)



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STRATEGY SESSION HERE**

**SIGN-UP FOR OUR
NEWSLETTER HERE**

We are here to help you make 2025 the year your assets and estate are secure so that you and your loved ones can enjoy being a family without worry or burden.



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